# *Rohan Dole*

*- Bachelor of Science in Business Finance – 2027, GPA: 3.41*
*- Kelly School of Business, Indiana University – Bloomington IN*
*- Waubonsie Valley High School, IPSD 204, GPA: 4.01*
*- Series 65 Passed – Aug 2026*
*- CFA Level 1 Candidate Feb 2027*
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## *Career Goal*

*Aspiring investment professional seeking opportunities in financial modeling.*

## *Work Experience*

### Corporate Finance Intern

*Genvega Inc. – Aug 1, 2025, to Aug 21, 2026*

I worked on bookkeeping, preparing financial statements and handling payments and invoices.

- Improved Financial Controls and Reporting for management decision making
- Established Corporate Finance Standard Operating Procedures from scratch using Microsoft Copilot 365
- Used Microsoft 365 Copilot to research accounting best practices for complex accounting of expenses, capitalization and amortization
- Worked on all aspects of accounting including Expense Management, Purchase, Invoicing, Taxation, Depreciation & Financial Reporting
- Project Based Costing and Budgeting in Excel to determine feasibility using NPV analysis

### Equity Volatility Research Analyst

*Genvega Inc. – Mar 3, 2025, to Jul 31, 2025*

I developed research for company use and executed trades for a company account.

- Developed models for equity volatility indices to use for further financial modeling
- Assisted with making equity volatility trades based on model data
- Created test portfolio which returned 10.4% in 3 months (risk adjusted: 4.1%)
- Proved success and failure for trading hypotheses
- Executed buy/sell on complex trading strategies using day trading charts and model data

### Intensive Care Unit – Volunteer

*Advent Health, Bolingbrook – Summers, 2021, 2022*

I helped nurses and doctors in the ICU of a hospital provide treatment efficiently and provide better patient experience.

- Managed ICU support tasks for between 4 and 10 patients daily, improving efficiency and patient experience
- Collaborated with ICU staff to keep the ICU functioning, including monitoring cameras and door buzzers
- Cared for over 30 patients with consistent, quality care

## *Activities*

### Financial Services Club

*Kelley School of Business – Sep 2023 to today*

- Conducted market and industry research for a potential acquisition, identifying key trends and opportunities to advise on the acquisition
- Collaborated with a team to research and collect data to analyze a market, creating a comprehensive market analysis for a stock pitch recommendation
- Utilized Excel and PowerPoint to analyze and create an effective pitch, winning a top 5 placement in the competition

### SkillsUSA

*Waubonsie Valley High School – Sep 2019 to May 2021*

- Developed effective skills for communication and teamwork leading a team of 5 members in a competition
- Created cohesion and established a structured training routine for a trivia competition
- Led a team to win a state championship for trivia 2 years in a row, beating over 40 other teams

### Science Olympiad

*Waubonsie Valley High School – Sep 2019 to May 2021*

- Constructed and tested various projects such as vehicles and bridges, applying engineering principles to achieve specific goals
- Collaborated with teammates to work on encrypted codes by solving the corresponding cypher. Achieved multiple first place prizes for different events